



ICUF Financial Health Seminar

November 5, 2019

Agenda

10:00 am – 10:30 am	Registration
10:30 am – 10:45 am	Welcome & Introductions <i>Melanie Murphy, Executive Director, Illinois Credit Union Foundation</i>
10:45 am – 11:15 am	What is Financial Health? <i>Danielle Brown, National Credit Union Foundation</i>
11:15 am – 12:00 pm	National Financial Health Trends <i>Marisa Walster & Necati Celik, Financial Health Network</i>
12:00 pm – 12:30 pm	Financial Health in Illinois <i>Danielle Brown & Melanie Murphy</i>
12:30 pm – 1:15 pm	Networking Lunch
1:15 pm – 2:00 pm	The Case for Workplace Financial Health <i>Paul Dionne, Filene</i>
2:00 pm – 2:45 pm	How Does Your Employees' Financial Health Measure Up? <i>Susan Reynolds, CUNA Mutual</i>
2:45 pm – 3:00 pm	Networking Break
3:00 pm – 3:45 pm	What's Happening in CU-Land? <i>Ken Dryfout, BCU; Mike Lee, KCT CU; Ann McWilliams, I.H. Mississippi Valley CU</i>
3:45 pm – 4:30 pm	Leading Members to Financial Health: Practical Steps You Can Implement Tomorrow <i>Cynthia Campbell, Balance</i>
4:45 pm – 7:00 pm	Brews, CUs & BBQ fundraiser 

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